

Higher, further, faster  
with Marvelous R Markdown

@thomas\_mock



## The Heroine's Journey (sans spoilers)

- Act 1: Story is setup (Here's the tool)
- Act 2: Complication arises (Here's the problem)
- Act 3: Heroine finds resolution (Here's a solution)



# RMarkdown Taxonomy



Literate Programming

Data Products

Control Documents

Templating



# Literate Programming





Goal: Capture code, text/comments, and output in a single document

# Literate Programming

A programming paradigm introduced by Donald Knuth in which a computer program is given an explanation of its logic in a **natural language**, such as English, interspersed with snippets of macros and traditional **source code**, from which compilable source code can be generated.

[Wikipedia/Literate\\_programming](#)

```
---
title: "Penguins"
data: 2020-08-11
output: html_document
---

```{r setup, include=FALSE}

library(ggplot2)
library(dplyr)
library(palmerpenguins)

smaller <- penguins %>%
  filter(body_mass_g <= 4000)
...

The Adelie penguins are smaller than the other type
of penguins. The plot generated above indicated a
distribution of penguins weighing less than 4 kilog

```{r echo=FALSE}
smaller %>%
  ggplot(aes(body_mass_g)) +
  geom_histogram(binwidth = 100)
...

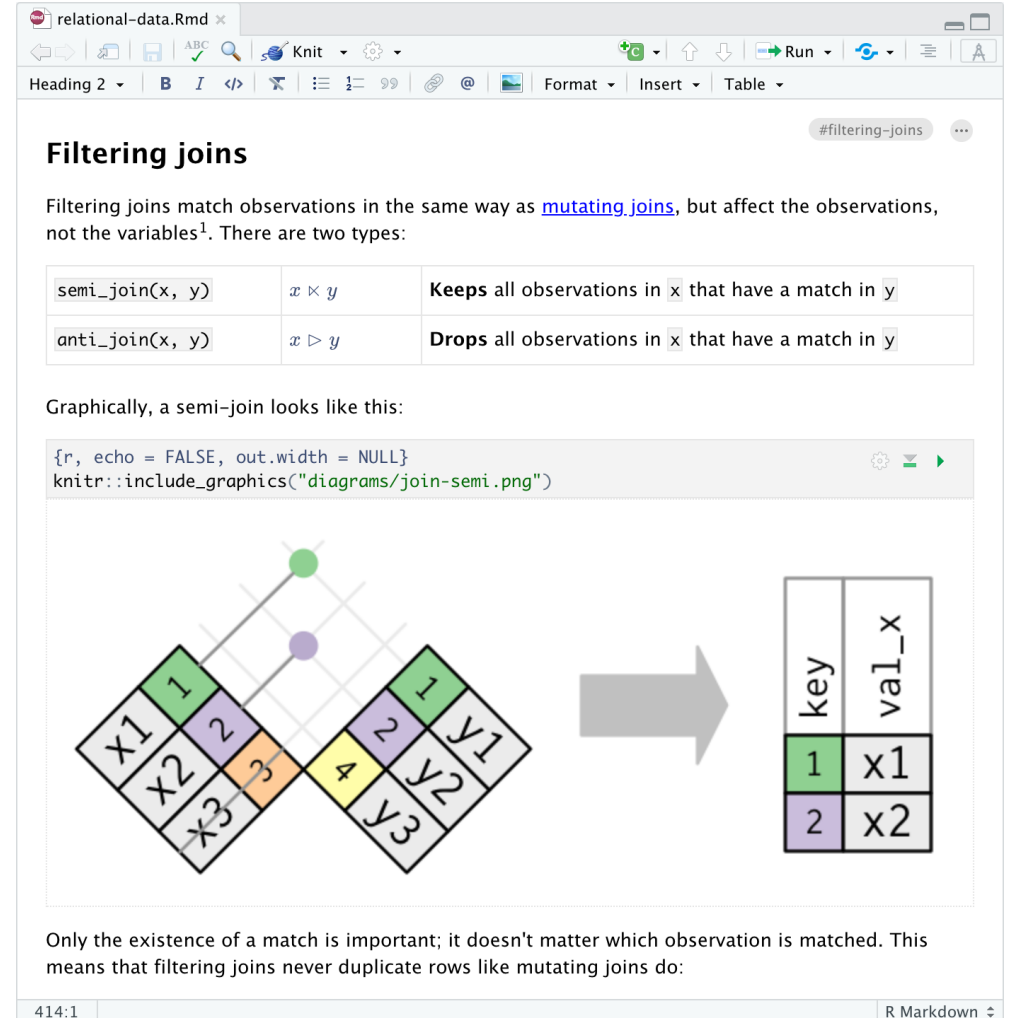
```

# Visual RMarkdown

Live as of RStudio 1.4 (released in Jan-21)!!!

- Visual editing for all of Pandoc markdown
- Extensive support for citations
- Scientific and technical writing features, including LaTeX
- Writing productivity w/ real time spell-checking
- Tight integration with source editing
- Rich keyboard support and can use the ⌘ / shortcut to insert just about *anything*

Visual Editor Guide



The screenshot shows the RStudio interface with a Visual RMarkdown editor. The title bar reads 'relational-data.Rmd'. The editor content is as follows:

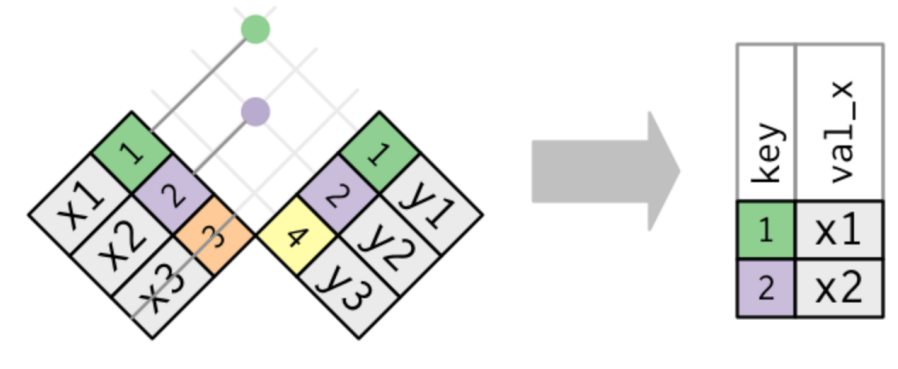
## Filtering joins

Filtering joins match observations in the same way as [mutating joins](#), but affect the observations, not the variables<sup>1</sup>. There are two types:

<code>semi_join(x, y)</code>	$x \ltimes y$	<b>Keeps</b> all observations in <code>x</code> that have a match in <code>y</code>
<code>anti_join(x, y)</code>	$x \triangleright y$	<b>Drops</b> all observations in <code>x</code> that have a match in <code>y</code>

Graphically, a semi-join looks like this:

```
{r, echo = FALSE, out.width = NULL}
knitr::include_graphics("diagrams/join-semi.png")
```



Only the existence of a match is important; it doesn't matter which observation is matched. This means that filtering joins never duplicate rows like mutating joins do:

414:1 R Markdown

## Not *just* for R

- Python via `{reticulate}`
- SQL
- CSS or Javascript
- Bash, Rcpp, Stan, and others

All together a total **52** possible language engines from `{knitr}`.





# Data Product



Goal: Use R to generate final output for consumption

# Data Products

- Reports - HTML, PDF, RTF, Github document
- Presentations - xaringan, Powerpoint, reveal.js, beamer
- Dashboards - flexdashboard either as static or with shiny
- Entire websites - blogdown, distill
- Books via bookdown
- HTMLWidgets - DT, reactable, plotly, crosstalk and more!



# Control Document







Goal: Modularize data science tasks, use RMarkdown to control code flow

# Knit with Parameters

```
---  
title: "Penguins"  
date: 2020-08-11  
output: html_document  
params:  
  species: Adelie  
---  
```${r setup, include = FALSE}  
library(tidyverse)  
library(palmerpenguins)  
smaller <- penguins %>%  
  filter(species == params$species,  
         !is.na(body_mass_g))  
...  
  
We have data about `${r nrow(penguins)}` penguins. Only  
`${r nrow(penguins) - nrow(smaller)}` are classified as  
`${r params$species}`. The distribution of the  
`${r params$species}` penguins are shown below:  
```${r, echo = FALSE}  
smaller %>%  
  ggplot(aes(body_mass_g)) +  
  geom_histogram(binwidth = 100)  
...`
```

# Reference .R files

```
---
title: "Penguins"
date: 2020-08-11
output: html_document
---
`` `{r setup, include = FALSE}
library(tidyverse)
library(palmerpenguins)
knitr::read_chunk('penguins.R')
`` `

`` `{r, smaller-penguins, echo = FALSE}
`` `

We have data about `r nrow(penguins)`
penguins.

`` `{r, plot-penguins, echo = FALSE}
`` `
```

## penguins.R

```
## ---- smaller-penguins
smaller <- penguins %>%
  filter(species == "Adelie",
         !is.na(body_mass_g))
## ---- plot-penguins
smaller %>%
  ggplot(aes(body_mass_g)) +
  geom_histogram(binwidth = 100)
```

# Child Documents

## adelie-report.Rmd

```
---  
output: html_document  
---  
```${r, echo = FALSE}  
smaller <- penguins %>%  
  filter(species == "Adelie",  
         !is.na(body_mass_g))  
...  
We have data on `${r nrow(penguins)}` penguins.  
The distribution of the Adelie  
penguins are shown below:  
  
```${r, echo = FALSE}  
smaller %>%  
  ggplot(aes(body_mass_g)) +  
  geom_histogram(binwidth = 100)  
...`
```

## Parent Document

Uses the child document by name.

```
---  
title: "Penguins"  
date: 2020-08-11  
output: html_document  
---  
  
```${r setup, include = FALSE}  
library(tidyverse)  
library(palmerpenguins)  
...  
  
```${r, child=c("adelie-report.Rmd")}  
...`
```



# Logical Child documents

## report.Rmd

```
---  
output: html_document  
---  
  
```${r, echo = FALSE}  
smaller <- penguins %>%  
  filter(species == "Adelie",  
         !is.na(body_mass_g))  
...  
  
We have data on `${r nrow(penguins)}` penguins.  
The distribution of the Adelie  
penguins are shown below:  
  
```${r, echo = FALSE}  
smaller %>%  
  ggplot(aes(body_mass_g)) +  
  geom_histogram(binwidth = 100)  
...`
```

```
---  
title: "Penguins"  
date: 2020-08-11  
output: html_document  
---  
  
```${r setup, include = FALSE}  
library(tidyverse)  
library(palmerpenguins)  
  
sp <- "Chinstrap"  
...  
  
```${r, child=if (sp == "Adelie") "report.Rmd"  
...`
```

Uses report code only if specific condition is met.

# Blastula Emails

```
---  
title: "Penguins"  
date: 2020-08-11  
output: html_document  
---  
  
`` `{r setup, include = FALSE}  
library(tidyverse)  
library(blastula)  
`` `  
  
`` `{r penguin-plot, echo = FALSE}  
palmerpenguins::penguins %>%  
  filter(species == "Adelie",  
         !is.na(body_mass_g)) %>%  
  ggplot(aes(body_mass_g)) +  
  geom_histogram(binwidth = 100)  
`` `  
  
`` `{r connect_email, echo = FALSE}  
render_connect_email(  
  input = "penguin-email.Rmd") %>%  
  attach_connect_email(  
    subject = "Penguin Report")
```

## penguin-email.Rmd

```
---  
title: "Penguins Report"  
date: 2020-08-11  
output: blastula::blastula_email  
---  
  
`` `{r packages, include = FALSE}  
library(tidyverse)  
library(palmerpenguins)  
`` `  
  
Important update on the state of  
the penguins!  
  
`` `{r penguin-plot, echo = FALSE}  
`` `
```

When parent document is rendered, it generates a HTML email, can include arbitrary R output like ggplot2 or even tables.



Templating





Goal: Don't repeat yourself, generate input templates or output documents from code

```

---
title: "Penguins"
date: 2020-08-11
output: html_document
params:
  species: Adelie
---

```{r setup, include = FALSE}
library(tidyverse)
library(palmerpenguins)

smaller <- penguins %>%
  filter(species == params$species,
         !is.na(body_mass_g))
...

We have data about `r nrow(penguins)` penguin
The distribution of the
`r params$species` penguins are shown below:

```{r, echo = FALSE}
smaller %>%
  ggplot(aes(body_mass_g)) +
  geom_histogram(binwidth = 100)
...

```

```

rmarkdown::render(
  "penguin.rmd",
  params = list(species = "Gentoo")
)

```

Uses report code with new parameter.

```

---
title: "Penguins"
date: 2020-08-11
output: html_document
params:
  species: Adelie
---

```{r setup, include = FALSE}
library(tidyverse)
library(palmerpenguins)

smaller <- penguins %>%
  filter(species == params$species,
         !is.na(body_mass_g))
...

We have data about `r nrow(penguins)` penguin
The distribution of the
`r params$species` penguins are shown below:

```{r, echo = FALSE}
smaller %>%
  ggplot(aes(body_mass_g)) +
  geom_histogram(binwidth = 100)
...

```

```

render_fun <- function(penguin){
  rmarkdown::render(
    input = "penguins-report.rmd",
    params = list(species = penguin),
    output_file = glue::glue(
      "{penguin}-report.html"
    )
  )
}

distinct(penguins, as.character(species)) %>%
  pull() %>%
  purrr::walk(render_fun)

```

Adelie-report.html  
Chinstrap-report.html  
Gentoo-report.html

# Loop within a doc

```
---
title: "Penguin Report"
output: html_document
---

````{r penguin function, include=FALSE}
library(tidyverse)
library(palmerpenguins)
library(glue)
knitr::opts_chunk$set(echo=FALSE, fig.width=6
  message=FALSE)
source("multiplot.R")
penguins <- palmerpenguins::penguins %>%
  filter(!is.na(bill_length_mm),
    !is.na(flipper_length_mm))
...

````{r loop-output, results="asis"}
penguins %>%
  distinct(species) %>%
  pull(species) %>%
  as.character() %>%
  walk(multiplot)
```

## multiplot.R

```
multiplot <- function(penguin_name){
  glue(" \n### {penguin_name} \n \n") %>%

  df_pen <- penguins %>%
    filter(as.character(species) == penguin_n

  flipper_len <- df_pen %>%
    summarize(mean = mean(flipper_length_mm))
    pull(mean) %>%
    round(digits = 1)

  glue::glue("There are {nrow(df_pen)} observ

  plot_out <- df_pen %>%
    ggplot(aes(x = bill_length_mm,
              y = flipper_length_mm)) +
    geom_point() +
    labs(x = "Bill Length",
         y = "Flipper Length",
         title = penguin_name)

  print(plot_out)

  cat(" \n \n")
}
```

# whisker vs glue...

... is {one} vs {{two}}

```
# logic templating  
glue::glue("There are {nrow(mtcars)} rows in the mtcars dataset")
```

```
## There are 32 rows in the mtcars dataset
```

```
rows_in <- nrow(mtcars)  
whisker::whisker.render('There are {{rows_in}} rows in the mtcars dataset')
```

```
## [1] "There are 32 rows in the mtcars dataset"
```

```
# logicless templating  
whisker::whisker.render('There are {{nrow(mtcars)}} rows in the mtcars dataset')
```

```
## [1] "There are  rows in the mtcars dataset"
```



```

---
title: "{{species}} Penguin"
output: html_document
---
```{r setup, include = FALSE}
library(tidyverse)
library(palmerpenguins)

smaller <- penguins %>%
  filter(species == "{{species}}",
         !is.na(body_mass_g))
...

We have data about `r nrow(penguins)` penguin
The distribution of the {{species}} penguins

```{r, echo = FALSE}
smaller %>%
  ggplot(aes(body_mass_g)) +
  geom_histogram(binwidth = 100)
...

{{long_prose}}

```

```

---
title: "Adelie Penguin"
output: html_document
---
```{r setup, include = FALSE}
library(tidyverse)
library(palmerpenguins)

smaller <- penguins %>%
  filter(species == Adelie, !is.na(body_mass_g))
...

We have data about `r nrow(penguins)` penguin
The distribution of the Adelie penguins are s
```{r, echo = FALSE}
smaller %>%
  ggplot(aes(body_mass_g)) +
  geom_histogram(binwidth = 100)
...

### Mating
The mating season begins with the Antarctic s
The penguins create nests by piling little st
Once the egg is laid in December the parents
The parent that stays behind does not eat dur
Once the hatched chick is about 3 weeks old b
The downy chicks gather into a group called a
They will start to hunt at about 9 weeks old

```

# whisker function

```
use_penguin_template <- function(species, long_prose){  
  raw_rmd <- readLines("penguin-whisker.Rmd")  
  filled_rmd <- whisker::whisker.render(raw_rmd)  
  
  writeLines(  
    text = filled_rmd,  
    con = glue::glue("{species}-report.rmd")  
  )  
}
```

```
species <- "Adelie"
```

```
long_prose <- "### Mating\n\nThe mating season begins with the Antarctic spring in October.  
The penguins create nests by piling little stones in circles.  
Once the egg is laid in December the parents take turns incubating the egg and going to hunt.  
The parent that stays behind does not eat during their turn with the egg.  
Once the hatched chick is about 3 weeks old both parents will abandon it, returning to the sea to hunt.  
The downy chicks gather into a group called a crèche to keep each other warm.  
They will start to hunt at about 9 weeks old once their down has been replaced with waterproof feathers."
```

```
use_penguin_template(species, long_prose)
```

# RMarkdown + RStudio Connect

RStudio Connect is a hosting and execution platform for Shiny, **RMarkdown**, Plumber (also Jupyter, Flask, Dash, & Streamlit)

Can execute/schedule RMarkdown for all sorts of things like:

- **Self-service parameterized RMarkdown** for non-tech users
- **Extract Transform Load** from SQL, APIs or Spark for example
- Automated reports with **logging/history**
- **Long model training steps** and save model upon completion
- Send blastula emails **conditionally** or on a **schedule**

[docs.rstudio.com/connect/user/rmarkdown/](https://docs.rstudio.com/connect/user/rmarkdown/)

# You have the power, now use it!

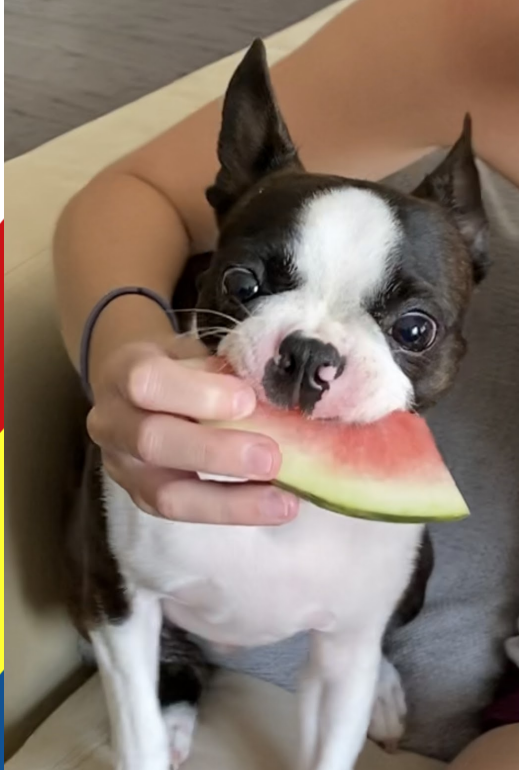
]

## Follow-up reading

- Emily Riederer's [RMD Driven Development](#)
- Sharla Gelfand's [RMD templating](#)
- My Meta RMarkdown [blogpost](#)
- The fantastic [RMarkdown Cookbook](#)
- RMarkdown [Definitive Guide book](#)
- [Rethinking Reporting with Automation](#) within the Insurance Industry
- Using R to Enhance [Clinical Reporting](#) within the Life Sciences industry
- One of my favorites, [Avoid Dashboard Fatigue](#)



**BONUS HOWARD SLIDE**



**LOVES WATERMELON**